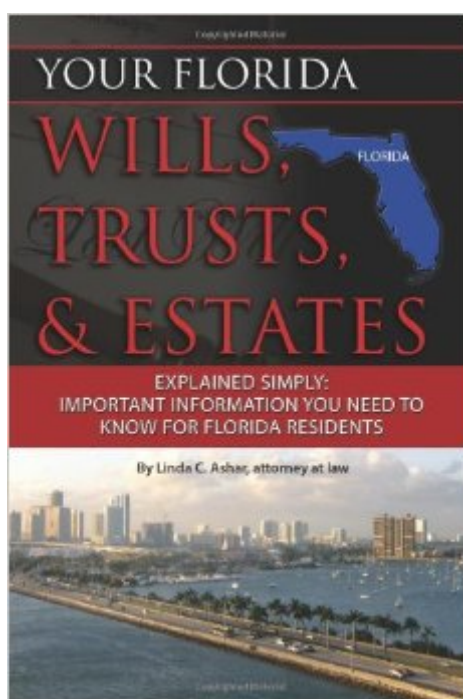


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# Your Florida Will, Trusts, & Estates Explained: Simply Important Information You Need To Know (Back-To-Basics)



## Synopsis

Few people want to think about what would happen to their families if they become disabled or die; however, planning for these occurrences in advance will reduce potential stress on your family later in life. The right plan can protect the value of your estate and spare your loved ones unnecessary hassles and legal conflicts. This book will take the guesswork out of planning your estate and help you finally understand the complex processes. *Your Florida Wills, Trusts, & Estates Explained Simply* will help you glide through this complicated process. This book has been adapted to offer Florida residents state-specific advice for estate planning. Author Linda C. Ashar, attorney at law, has crafted an estate-planning primer that allows Florida residents to become more informed and more involved during the process. *Your Florida Wills, Trusts, & Estates Explained Simply* will provide all the information you need to choose, set up, and execute a will, trust, or estate. You will learn the legal terminology, including beneficiary, probate, trustor, trustee, assets, guardianship, and executor. You will also learn about trust agreements, trust property, settlement costs, life insurance, durable powers of attorney, marital deductions, gift splitting, survivorship deeds, gift tax issues, generation skipping transfer tax, tax deferred accounts, and advance directives. Atlantic Publishing is a small, independent publishing company based in Ocala, Florida. Founded over twenty years ago in the company president's garage, Atlantic Publishing has grown to become a renowned resource for non-fiction books. Today, over 450 titles are in print covering subjects such as small business, healthy living, management, finance, careers, and real estate. Atlantic Publishing prides itself on producing award winning, high-quality manuals that give readers up-to-date, pertinent information, real-world examples, and case studies with expert advice. Every book has resources, contact information, and web sites of the products or companies discussed. This Atlantic Publishing eBook was professionally written, edited, fact checked, proofed and designed. The print version of this book is 288 pages and you receive exactly the same content. Over the years our books have won dozens of book awards for content, cover design and interior design including the prestigious Benjamin Franklin award for excellence in publishing. We are proud of the high quality of our books and hope you will enjoy this eBook version.

## Book Information

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## Customer Reviews

This book is written by an Ohio attorney and contains many errors throughout. In addition, it is not updated to include the latest changes in the Federal Estate Tax as of December 2010. I bought this book with the hope that it would be a good refresher to help with clients but was disappointed that it was littered with inaccuracies. Most notably: page 83: "For a while, some people managed to dodge the estate tax dilemma. A person with a multi-million dollar estate did not want to have less money to give to her beneficiaries, so she named her grandchildren or great-grandchildren as the beneficiaries. They are all minors, so they do not have to pay any taxes on their inheritance." The estate tax has nothing to do with minors not having to pay taxes on an inheritance. It is a tax that is paid by the estate of a deceased and the fact that minors are beneficiaries does not affect the amount that is received by them. This was an inaccurate attempt to broadly explain the Generation Skipping Transfer Tax which fell short. page 87: "There is a deadline for paying an estate tax - it cannot just be paid whenever your executor gets around to it. That deadline is regularly 90 days after the date of death, but sometimes arrangements can be made for special circumstances." The deadline is very clearly 9 months and not 90 days. There are many other errors that I've noticed but choose not to post. I recommend any potential purchasers to beware of this product.

talked to two professionals..author has error in making mandatory withdrawals from ROTH IRA'S..you do not have to make them from a Roth, just traditional IRA'S..

Good

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